

# Strategia India Focus Fund

June 2025

## Risk Profile



## Investment Objective

The investment objective of the Fund is to generate capital appreciation by investing the funds of the Fund in equity shares and equity related securities like convertible and non-convertible bonds/debentures of companies and fixed income securities available in the Indian capital markets.

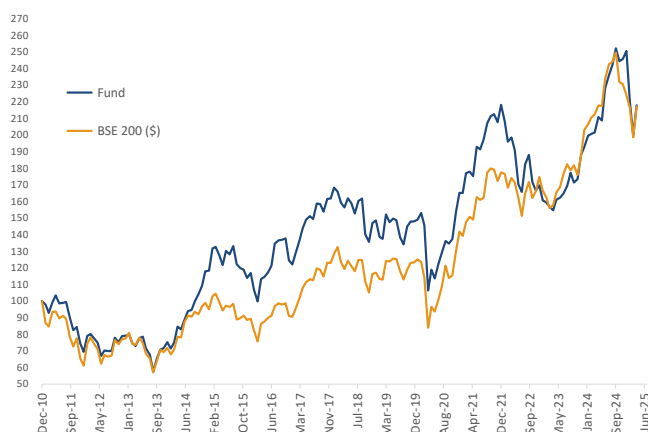
## Key Information

ISIN:	MU0328S00015
Currency:	USD
Net Asset Value per unit :	\$ 2.400592
Net Asset Value of the Fund:	\$10.61M
Benchmark:	BSE 200 (\$ adj.)
Dealing Frequency :	Weekly
Custodian:	ICICI Bank Ltd
Auditors:	RSM Mauritius
Valuation:	Last business day of every week

## Fund Information

Fund	Collective Investment Scheme
Launch	01-Jan-11
Types of	Accumulation
Minimum Initial Inv :	USD 5,000/-
Entry Fee:	nil
Annual	2.00%
Exit Fee:	nil
Performance Fee:	20% of outperformance over
Benchmark subject to a High Watermark since inception	
Manager:	Strategia Wealth Managers Ltd
Advisor:	Motilal Oswal Private Wealth

## Fund Evolution vs Benchmark (since inception)



## Market Commentary

June was marked by healthy gains across capitalisations, upbeat sector rotation, and broad investor interest—especially domestically. The Fund delivered positive performance of +0.6% while the benchmark returned +3.0%. The Indian mid-cap and small-cap stocks posted returns of +3.6% and +4.2%, respectively.

The period showcased a defensive-growth tilt: investors favoured high-quality, rate-sensitive sectors like financials, banks, realty, pharmaceuticals, metals, and automobiles—while cautious on IT, media, and oil & gas. The backdrop of Reserve Bank of India easing, geopolitical calm, and selective investor flows shaped this rotation.

FPIs injected a net \$1.71 billion into Indian equities in June—marking the third consecutive month of net buying after heavy outflows earlier in the year. In USD terms, total inflows were about \$497 million—down from \$2.32 billion in May, but still positive. This places India among a small group of Asian markets with net foreign inflows, contributing to a broader Asian FPI total of \$6.02 billion.

In June 2025, the rupee stayed broadly stable, fluctuating between ₹85.4–86.7 per dollar. It saw bouts of volatility triggered by oil and geopolitics, but policy actions and market expectations kept it resilient overall.

## Performance

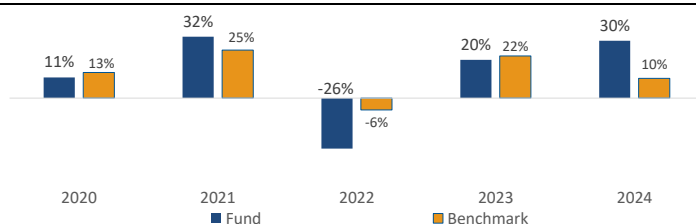
	1-Mth	3-Mths	6-Mths	YTD CY	1-Yr	3-Yrs	5-Yrs	10-Yrs	Inception
Fund	0.6%	10.2%	-4.2%	-4.2%	5.3%	44.9%	101.9%	87.3%	140.1%
BSE 200 (\$ adjusted)	3.0%	9.1%	5.9%	5.9%	1.5%	56.7%	145.7%	145.9%	137.2%

All performance figures are net of fees.

## Risk Measures

	Portfolio	Benchmark
Annualised Volatility	21%	22%
Sharpe ratio	0.11	0.10
Tracking error	13.4%	-
Information Ratio	0.0	-
R-squared	92%	-
Maximum Drawdown	-36%	-45%
Drawdown Sessions (weeks)	6	8
% positive sessions	61%	61%

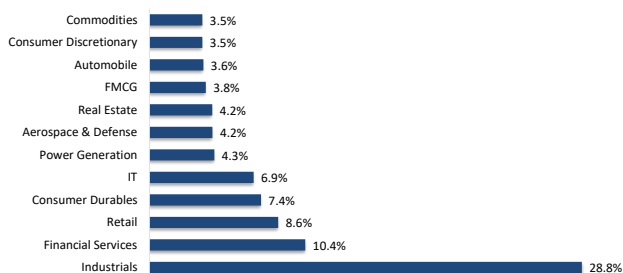
## Calendar Year Performances (last 5 years)



## Top Ten Holdings

Name	Industry	% of Portfolio
PTC Industries Limited	Industrials	5%
Suzlon Energy Limited	Industrials	5%
Eternal Limited	Retail	5%
Piramal Enterprises	Financial Services	4%
Waaree Energies Limited	Power Generation	4%
Apar Industries	Industrials	4%
ZEN TECHNOLOGIES LIMITED	Aerospace & Defense	4%
Prestige Estate Ltd	Real Estate	4%
Angel One Limited	Financial Services	4%
Premier Energies Limited	Industrials	4%

## Industry Breakdown



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