

Strategia India Focus Fund

February 2026

Risk Profile



Investment Objective

The investment objective of the Fund is to generate capital appreciation by investing the funds of the Fund in equity shares and equity related securities like convertible and non-convertible bonds/debentures of companies and fixed income securities available in the Indian capital markets.

Key Information

ISIN:	MU0328S00015
Currency:	USD
Net Asset Value per unit :	\$ 2.045751
Net Asset Value of the Fund:	\$12.0M
Benchmark:	BSE 200 (\$ adj.)
Dealing Frequency :	Weekly
Custodian:	ICICI Bank Ltd
Auditors:	RSM Mauritius
Valuation:	Last business day of every week

Fund Information

Fund	Collective Investment Scheme
Launch	01-Jan-11
Types of	Accumulation
Minimum Initial Inv :	USD 5,000/-
Entry Fee:	2.00%
Annual	2.00%
Exit Fee:	1.00%
Performance Fee:	20% of yearly positive outperformance over Benchmark
Manager:	Strategia Wealth Managers Ltd
Advisor:	Motilal Oswal Private Wealth

Fund Evolution vs Benchmark (since inception)



Market Commentary

The Fund posted returns of +1.8% over the month while the benchmark returned +1.1%. The Indian mid-cap and small-cap stocks posted returns of +1.7% and +1.2%, respectively.

Indian equity markets remained volatile and broadly weak in February 2026, with overall sentiment weighed down by geopolitical tensions (notably West Asia), tariff concerns and global uncertainty, leading to continued pressure on valuations; however, the month saw a partial reversal in foreign investor flows, with FPIs turning net buyers, helping stabilise markets intermittently.

Currency dynamics were mixed, with the INR stabilising after prior weakness, while sector performance remained uneven amid macro volatility.

The Reserve Bank of India held the repo rate unchanged at 5.25% in its February MPC meeting and maintained a neutral stance, reflecting confidence in growth alongside benign but gradually rising inflation.

Performance

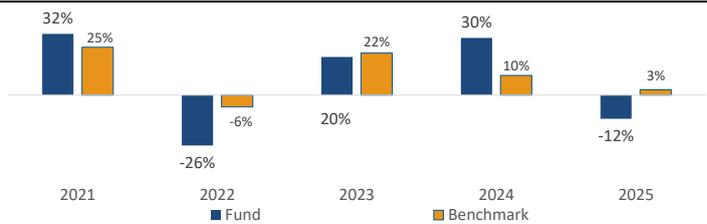
	1-Mth	3-Mths	6-Mths	YTD CY	1-Yr	3-Yrs	5-Yrs	10-Yrs	Inception
Fund	1.8%	-9.3%	-8.4%	-6.8%	2.3%	30.4%	23.8%	105.0%	104.6%
BSE 200 (\$ adjusted)	1.1%	-4.7%	0.7%	-3.9%	11.4%	41.8%	56.1%	192.1%	121.3%

All performance figures are net of fees.

Risk Measures

	Portfolio	Benchmark
Annualised Volatility	21%	22%
Sharpe ratio	0.06	0.09
Tracking error	13.6%	
Information Ratio	0.0	
R-squared	92%	
Maximum Drawdown	-36%	-45%
Drawdown Sessions (weeks)	6	8
% positive sessions	59%	60%

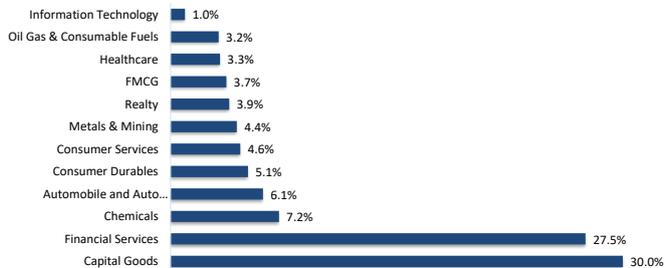
Calendar Year Performances (last 5 years)



Top Ten Holdings

Name	Industry	% of Portfolio
Piramal Enterprises	Financial Services	6.0%
PTC Industries Limited	Capital Goods	6.0%
Muthoot Finance Limited	Financial Services	5.5%
Apar Industries Ltd	Capital Goods	5.2%
Amber Enterprises India Limited	Consumer Durables	5.1%
Shriram Finance Limited	Financial Services	4.9%
CG Power and Industrial Solution	Capital Goods	4.7%
Eternal Limited	Consumer Services	4.6%
Billionbrains Garage Ventures Lir	Financial Services	4.6%
Jain Resource Recycling Limited	Metals & Mining	4.4%

Industry Breakdown



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