Strategia India Focus Fund

June 2026

Risk Profile

Low	Low to Moderate	Moderate	Moderate to High	**High**

Investment Objective

The investment objective of the Fund is to generate capital appreciation by investing the funds of the Fund in equity shares and equity related securities like convertible and non-convertible bonds/debentures of companies and fixed income securities available in the Indian capital markets.

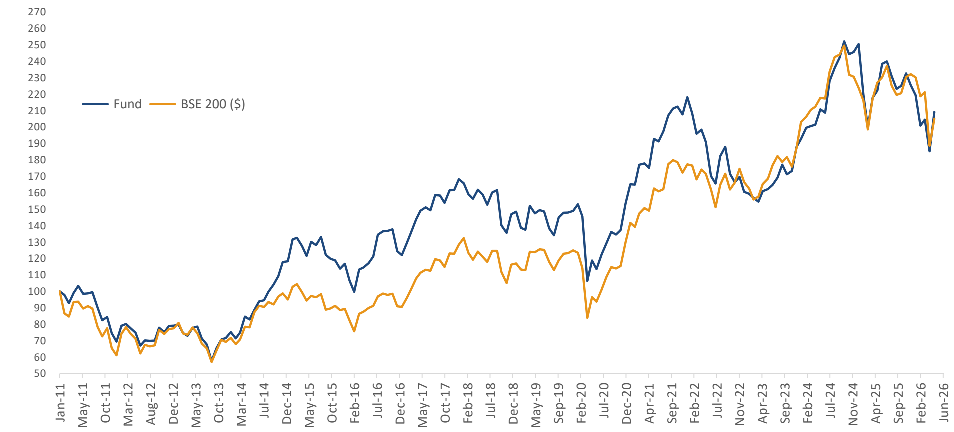
Key Information

ISIN:	**MU0328S00015**
Currency:	**USD**
Net Asset Value per unit :	**$2.166689**
Net Asset Value of the Fund:	**$13.7M**
Benchmark:	**BSE 200 ($ adj.)**
Dealing Frequency :	**Weekly**
Custodian:	**ICICI Bank Ltd**
Auditors:	**RSM Mauritius**
Valuation:	**Last business day of every week**

Fund Information

Fund	**Collective Investment Scheme**
Launch	**01-Jan-11**
Types of	**Accumulation**
Minimum Initial Inv :	**USD 5,000/-**
Entry Fee:	**2.00%**
Annual	**2.00%**
Exit Fee:	**1.00%**
Performance Fee:	**20% of yearly positive outperformance over Benchmark**
Manager:	**Strategia Wealth Managers Ltd**
Advisor:	**Motilal Oswal Private Wealth**

Fund Evolution vs Benchmark (since inception)



Portfolio Commentary

The Fund delivered a return of +3.8% for the month, outperforming the benchmark return of +1.9%. Mid-cap stocks were the top contributors for the fund, while sector-wise, Capital Goods led the gains for a consecutive month, followed by Financial Services.

Indian equities rebounded in June as easing geopolitical tensions in the Middle East, lower crude oil prices and resilient domestic macroeconomic data supported investor sentiment. Large-cap stocks outperformed broader markets, with strength concentrated in Financials, while FMCG, Healthcare and selective defensive sectors lagged. Foreign institutional investors remained net sellers for a fourth consecutive month, withdrawing approximately USD 3.5 billion from Indian equities during June, although the pace of selling moderated compared with earlier in the year.

Performance

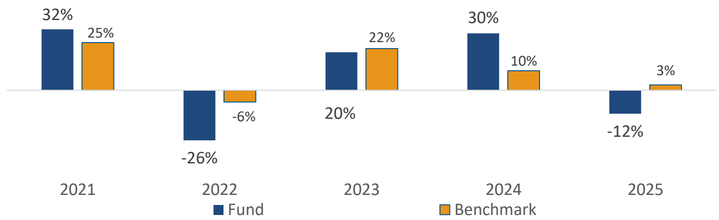
	1-Mth	3-Mths	6-Mths	YTD CY	1-Yr	3-Yrs	5-Yrs	10-Yrs	Inception
Fund	3.8%	16.9%	-1.3%	-1.3%	-9.7%	31.5%	23.7%	78.6%	116.7%
BSE 200 ($ adjusted)	1.9%	10.1%	-9.8%	-9.8%	-12.4%	17.5%	39.4%	127.7%	107.8%

All performance figures are net of fees.

Risk Measures

	Portfolio	Benchmark
Annualised Volatility	21.3%	21.9%
Sharpe ratio	0.05	0.04
Tracking error	9.3%	
Information Ratio	0.03	
Maximum Drawdown	-36.2%	-44.6%
Drawdown Sessions (weeks)	6	8
% positive sessions	59%	59%

Calendar Year Performances (last 5 years)



Top Ten Holdings

Name	Industry	% of Portfolio
Ather Energy Limited	Automobile and Auto C	5.4%
Eternal Limited	Consumer Services	5.0%
Apar Industries Ltd	Capital Goods	4.9%
CG Power and Industrial Solution	Capital Goods	4.8%
PTC Industries Limited	Capital Goods	4.6%
Suzlon Energy Limited	Capital Goods	4.4%
Billionbrains Garage Ventures Lin	Financial Services	4.3%
Piramal Finance Limited	Financial Services	4.3%
Radico Khaitan Ltd	FMCG	4.2%
Apollo Hospitals Enterprises Ltd	Healthcare	4.1%

Industry Breakdown