

# Strategia India Focus Fund

July 2026



## Risk Profile



## Investment Objective

The investment objective of the Fund is to generate capital appreciation by investing the funds of the Fund in equity shares and equity related securities like convertible and non-convertible bonds/debentures of companies and fixed income securities available in the Indian capital markets.

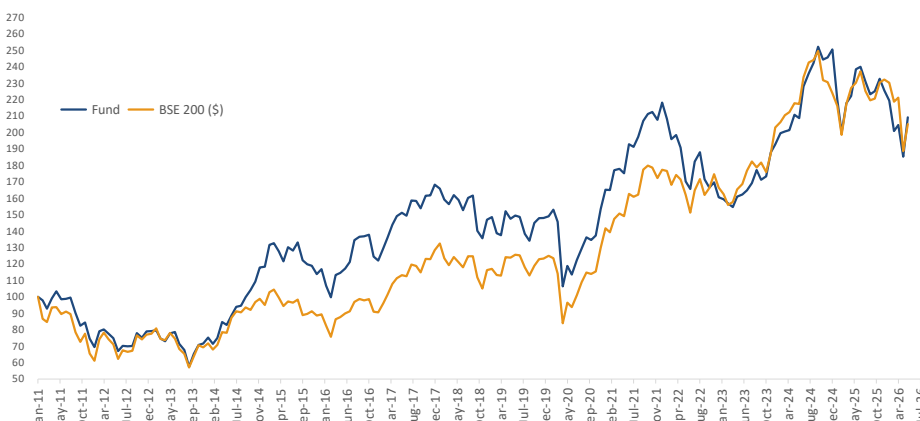
## Key Information

|                              |                                 |
|------------------------------|---------------------------------|
| ISIN:                        | MU0328S00015                    |
| Currency:                    | USD                             |
| Net Asset Value per unit :   | \$2.165041                      |
| Net Asset Value of the Fund: | \$13.7M                         |
| Benchmark:                   | BSE 200 (\$ adj.)               |
| Dealing Frequency :          | Weekly                          |
| Custodian:                   | ICICI Bank Ltd                  |
| Auditors:                    | RSM Mauritius                   |
| Valuation:                   | Last business day of every week |

## Fund Information

|                       |                                                      |
|-----------------------|------------------------------------------------------|
| Fund                  | Collective Investment Scheme                         |
| Launch                | 01-Jan-11                                            |
| Types of              | Accumulation                                         |
| Minimum Initial Inv : | USD 5,000/-                                          |
| Entry Fee:            | 2.00%                                                |
| Annual                | 2.00%                                                |
| Exit Fee:             | 1.00%                                                |
| Performance Fee:      | 20% of yearly positive outperformance over Benchmark |
| Manager:              | Strategia Wealth Managers Ltd                        |
| Advisor:              | Motilal Oswal Private Wealth                         |

## Fund Evolution vs Benchmark (since inception)



## Portfolio Commentary

The Fund delivered a return of -0.1% for the month, underperforming the benchmark return of +1.3%. Small-cap stocks were the top contributors for the fund, while sector-wise, Energy led the gains. Underperformance was mainly driven by lack of technology stocks in the funds as compared to the benchmark.

Indian equities extended their recovery in July supported by encouraging corporate earnings and a sharp rebound in technology stocks. IT was the standout sector, surging around 17%, while Consumer Durables, Auto and Realty also recorded strong gains; in contrast, Financials and Banking lagged following their strong performance in June. Foreign portfolio flows also improved materially, with FPIs turning net buyers for the first time in five months, investing approximately USD 2.1 billion in Indian equities during July.

## Performance

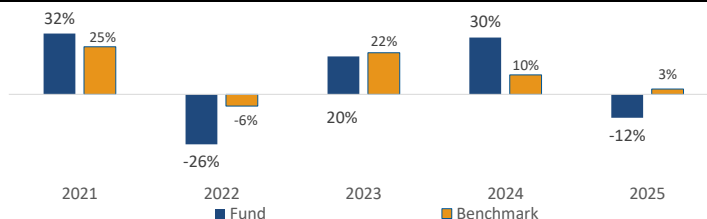
|                       | 1-Mth | 3-Mths | 6-Mths | YTD CY | 1-Yr  | 3-Yrs | 5-Yrs | 10-Yrs | Inception |
|-----------------------|-------|--------|--------|--------|-------|-------|-------|--------|-----------|
| Fund                  | -0.1% | 3.5%   | 7.7%   | -1.4%  | -6.3% | 27.9% | 12.2% | 60.9%  | 116.5%    |
| BSE 200 (\$ adjusted) | 1.3%  | 2.3%   | -4.1%  | -8.9%  | -6.9% | 15.0% | 29.0% | 116.5% | 109.8%    |

All performance figures are net of fees.

## Risk Measures

|                           | Portfolio | Benchmark |
|---------------------------|-----------|-----------|
| Annualised Volatility     | 21.2%     | 21.8%     |
| Sharpe ratio              | 0.05      | 0.04      |
| Tracking error            | 9.3%      |           |
| Information Ratio         | 0.02      |           |
| Maximum Drawdown          | -36.2%    | -44.6%    |
| Drawdown Sessions (weeks) | 6         | 8         |
| % positive sessions       | 59%       | 59%       |

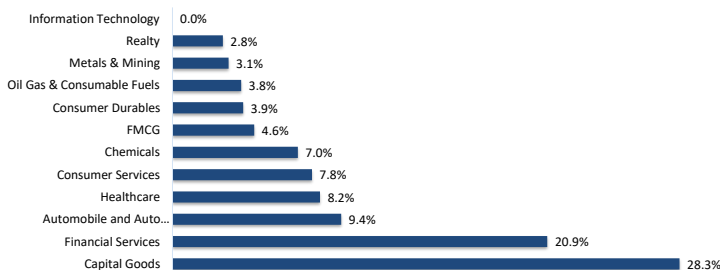
## Calendar Year Performances (last 5 years)



## Top Ten Holdings

| Name                              | Industry              | % of Portfolio |
|-----------------------------------|-----------------------|----------------|
| Ather Energy Limited              | Automobile and Auto C | 5.9%           |
| Eternal Limited                   | Consumer Services     | 5.6%           |
| PTC Industries Limited            | Capital Goods         | 4.8%           |
| One 97 Communications Limited     | Financial Services    | 4.6%           |
| Radico Khaitan Ltd                | FMCG                  | 4.6%           |
| Apar Industries Ltd               | Capital Goods         | 4.4%           |
| CG Power and Industrial Solution  | Capital Goods         | 4.3%           |
| Apollo Hospitals Enterprises Ltd  | Healthcare            | 4.3%           |
| Gujarat Fluorochemicals Limited   | Chemicals             | 4.2%           |
| Billionbrains Garage Ventures Lin | Financial Services    | 4.2%           |

## Industry Breakdown



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