Strategia India Focus Fund

August 2026

Risk Profile

Low	Low to Moderate	Moderate	Moderate to High	High

Investment Objective

The investment objective of the Fund is to generate capital appreciation by investing the funds of the Fund in equity shares and equity related securities like convertible and non-convertible bonds/debentures of companies and fixed income securities available in the Indian capital markets.

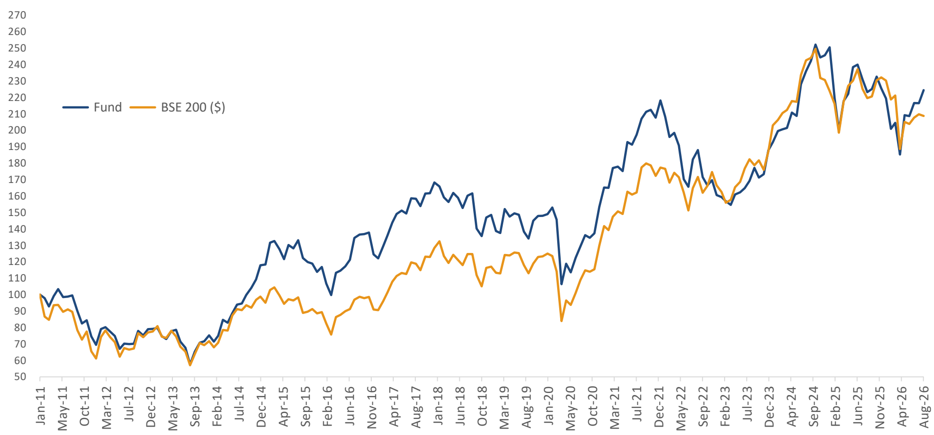
Key Information

ISIN:	**MU0328S00015**
Currency:	**USD**
Net Asset Value per unit :	**$2.244954**
Net Asset Value of the Fund:	**$14.6M**
Benchmark:	**BSE 200 ($ adj.)**
Dealing Frequency :	**Weekly**
Custodian:	**ICICI Bank Ltd**
Auditors:	**RSM Mauritius**
Valuation:	**Last business day of every week**

Fund Information

Fund	**Collective Investment Scheme**
Launch	**01-Jan-11**
Types of	**Accumulation**
Minimum Initial Inv :	**USD 5,000/-**
Entry Fee:	**2.00%**
Annual	**2.00%**
Exit Fee:	**1.00%**
Performance Fee:	**20% of yearly positive outperformance over Benchmark**
Manager:	**Strategia Wealth Managers Ltd**
Advisor:	**Motilal Oswal Private Wealth**

Fund Evolution vs Benchmark (since inception)



Portfolio Commentary

The Fund delivered a return of 3.7% for the month, outperforming the benchmark return of -0.5%. The portfolio delivered a strong performance in August 2026, supported by broad-based gains across market-cap segments. Performance was led by Ather Energy, One 97 Communications and PTC Industries, which benefited from strong stock-specific momentum. At the sector level, Capital Goods was the largest contributor, followed by Automobile & Auto Components and Financial Services. Mid-cap and small-cap holdings were the primary drivers of returns, while large caps also contributed positively. Performance was partly offset by weakness in Jain Resource Recycling, Aegis Vopak Terminals and Onesource Specialty Pharma, with Metals & Mining representing the largest sector detractor.

Performance

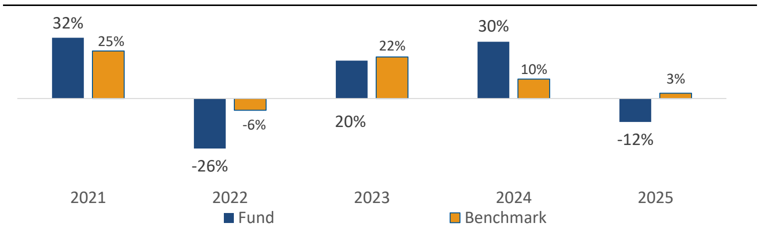
Performance	1-Mth	3-Mths	6-Mths	YTD CY	1-Yr	3-Yrs	5-Yrs	10-Yrs	Inception
Fund	**3.7%**	**7.6%**	**9.7%**	**2.3%**	**0.6%**	**26.7%**	**17.3%**	**64.4%**	**124.5%**
BSE 200 ($ adjusted)	**-0.5%**	**2.4%**	**-5.6%**	**-9.3%**	**-4.9%**	**16.8%**	**29.8%**	**111.6%**	**108.8%**

All performance figures are net of fees.

Risk Measures

	Portfolio	Benchmark
Annualised Volatility	21.2%	21.7%
Sharpe ratio	0.05	0.03
Tracking error	9.3%	
Information Ratio	0.05	
Maximum Drawdown	-36.2%	-44.6%
Drawdown Sessions (weeks)	6	8
% positive sessions	59%	59%

Calendar Year Performances (last 5 years)



Top Ten Holdings

Name	Industry	% of Portfolio
Ather Energy Limited	Automobile and Auto C	6.5%
One 97 Communications Limited	Financial Services	6.1%
PTC Industries Limited	Capital Goods	5.7%
Eternal Limited	Consumer Services	5.5%
Apar Industries Ltd	Capital Goods	4.7%
Shriram Finance Limited	Financial Services	4.6%
Gujarat Fluorochemicals Limited	Chemicals	4.3%
CG Power and Industrial Solution	Capital Goods	3.8%
Billionbrains Garage Ventures Lin	Financial Services	3.7%
Premier Energies Limited	Capital Goods	3.6%

Industry Breakdown