Strategia Yield Fund

August 2026

Risk Profile

Low	**Low to Moderate**	Moderate	Moderate to High	High

Investment Objective

The Fund is a low risk open-ended fund which invests primarily in MUR denominated debt securities and other cash equivalent instruments. The Fund invests in sovereign as well as corporate fixed income instruments, with a minor allocation to local equities. The investment objective of the Fund is to generate regular income to investors.

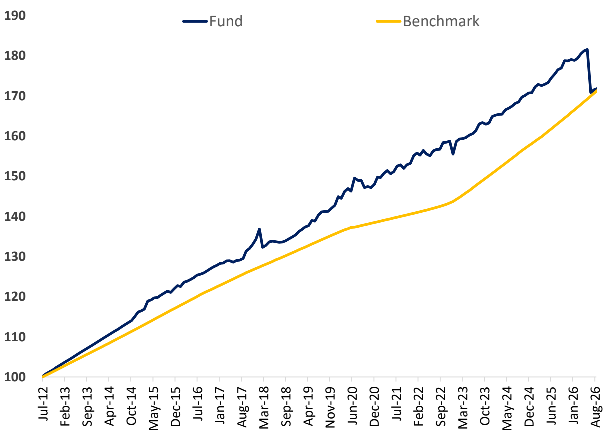
Key Information

Currency:	**MUR**
Net Asset Value (NAV) per unit:	**MUR 10.479888**
Net Asset Value of the Fund:	**MUR 309 M**
Benchmark:	**Bank Savings Rate + 1.5%**
Dealing Frequency :	**Weekly**
Valuation Day:	**Last business day of each week**
Custodian :	**AfrAsia Bank Ltd / MCB**
Auditors :	**RSM Mauritius**

Fund Information

Fund structure:	**Collective Investment Scheme**
Launch Date:	**Friday, 29 June 2012**
Types of shares:	**Distribution / Accumulation**
Minimum initial investment (lump sum):	**MUR 50,000/-**
Initial Charge:	**Currently 0.25%**
Redemption fee:	**Currently 0.25%**
Annual Management Fee :	**0.90%**
Manager:	**Strategia Wealth Managers Ltd**
Dividend policy:	**Half-yearly**

Performance Evolution [1]



Market Commentary

In August, the Fund posted a return of 0.20%, while its benchmark 0.40%.

The MPC maintained the Key Rate at 4.75% in its last meeting in August. Economic activity slowed during the first quarter of 2026 but remained resilient, supported particularly by tourism and financial services. The Bank of Mauritius maintained its 2026 growth forecast at 2.80%, although risks to this growth remain on the downside due to geopolitical tensions, potential supply-chain disruptions and softer global and domestic demand.

In August, Moody's Ratings maintained Mauritius' Baa3 sovereign credit rating with a Negative Outlook, citing a balance between the country's resilient and diversified economy, stable political environment, against the challenges posed by a high public debt burden, small economic size and vulnerability to external shocks due to trade openness.

Headline Inflation reached 4.0% for the 12 months ended August 2026. The Index grew by 4.90% YoY in August, higher than the 4.40% registered last month.

During the month, the one year T-bill weighted yield closed at 4.32% while over the long term, 7Yr GoM Bond closed at 5.28%.

On the Forex side, EUR, GBP and USD appreciated by 0.94%, 0.96% and 0.26% respectively vis-à-vis MUR during the month. The BOM made no intervention on the domestic foreign exchange market in August.

Source: Bank of Mauritius, Statistics Mauritius, Bloomberg, Swan Securities

Cumulative and Annualised (*) performance [1]

	1-Mth	3-Mths	6-Mths	YTD CY	1-Yr	3-Yrs	5-Yrs	10-Yrs	Inception
Fund	0.2%	-5.4%	-4.2%	-4.0%	-2.7%	5.4%	12.4%	36.5%	71.8%
Benchmark	0.4%	1.3%	2.5%	3.3%	5.1%	15.5%	22.4%	41.7%	71.4%

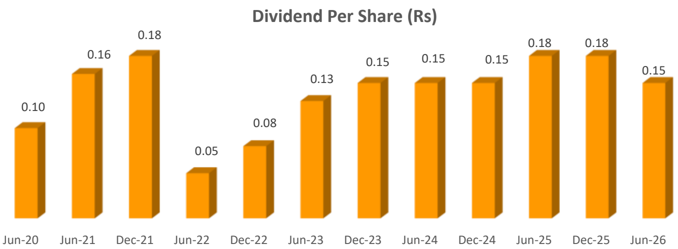
All performance figures are net of fees.

[1] Assuming dividends were re-invested. *Annualised figure.

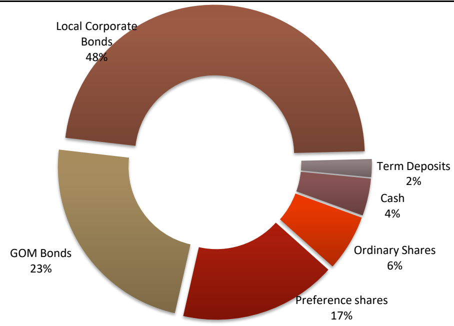
Top Holdings

#	Details	%
1	GOM Inflation-Linked Bonds	16%
2	AfrAsia Bank Preference Shares	13%
3	FTPT 10-Year Bond	10%
4	CFSL Notes	7%
5	ABCB Medium Term Note	6%

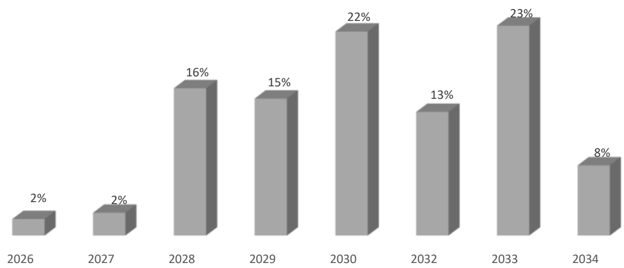
Dividends (Last 5 years)



Portfolio Breakdown



Maturity Profile - Fixed Income Portfolio



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